

SLG Support Staff

Perry Jacobs
Executive Vice President
perry@sharedlogic.com

Monte Porter
Sales Manager
monte@sharedlogic.com

Kelly Magginis
Lead Support Technician
kelly@sharedlogic.com

Fran Geoffrion
Software Support Technician
fran@sharedlogic.com

Melissa Koebel
Software Support Technician
melissa@sharedlogic.com

Jason Stewart
Software Support Technician
jason@sharedlogic.com

Craig Swan
Software Support Technician
craig@sharedlogic.com

The Shared Logic Group

6904 Spring Valley Drive
Suite 305,
Holland OH 43528

Ph: 877-865-0083
Fax: 419-865-0964

www.sharedlogic.com
E-mail: info@sharedlogic.com

RIMAS NT/P Feature Spotlight...

A/R Memos and Comment Editing in Record Payments

RIMAS users now have the ability to provide their own comments within the A/R Record Payments program when recording the receipt of a payment from a customer. The comment field will continue to default the phrase 'Payment Received' as it did prior to this change, however the user can now overwrite that comment. For example, if a pre-payment has been received from a customer for shipments scheduled during September 2008, a user can edit the comment field to read "Pre-payment 09/2008 loads" which will serve as a reminder. Once a comment has been edited, the new wording will appear alongside the Transaction within the *Tran#* dropdown and on the AR Aging register instead of the words "Payment Received."

A/R Record Payments / Adjustments - Batch: 030308

Account AC0001 Name ACME COMPANY Memo

Payment Data: Check # 124789 Bank A Dep # 1096
 Chk Date 09/18/2008 Dep Dt 09/18/2008
 Chk Amt 50000 Period 2008/09 Post

Apply From Check # Tran # Orig.Amt Avail.Amt

Comment Pre-payment 09/2008 loads

Tran #	Type	Tran Date	Period	Due Date	Orig. Amt	Balance
100182	DI	06/12/2007	2007/06	06/12/2007	9,120.87	9,120.87
100246	DI	04/15/2008	2008/04	05/31/2008	6,702.00	6,702.00
202736	DI	02/25/2008	2008/02	03/31/2008	7.62	7.62
202737	DI	02/25/2008	2008/02	03/31/2008	2.00	2.00
202738	DI	02/25/2008	2008/02	03/31/2008	2.03	2.03
202754	DI	04/15/2008	2008/04	05/31/2008	6,565,010.00	6,565,010.00

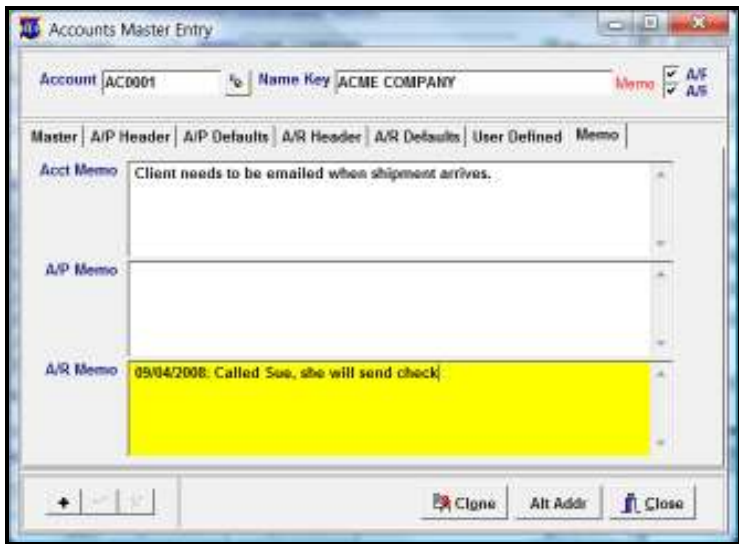
Detail Payment Adjustment History

Comment 789774 Disc Date Trader BRB
 Reference Sale History Due Date 06/12/2007 Yard 1

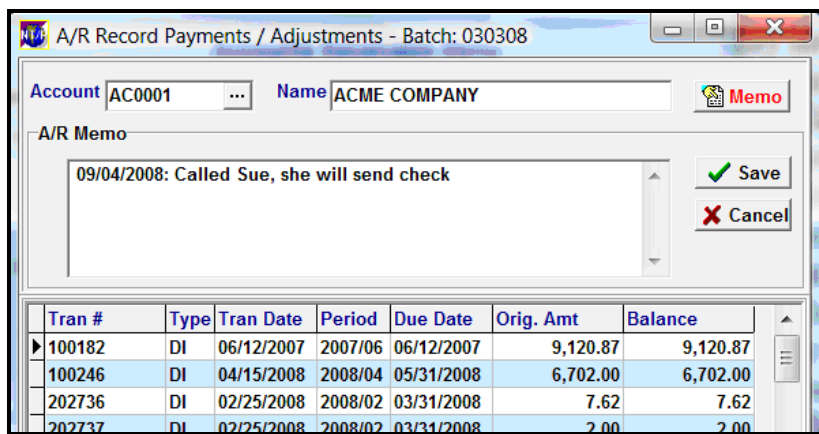
Paid Get Trans Finished

In Addition to editing the Record Payments comment, a user can now view and/or edit the AR memo found in the customer's Account Master record from within the Record Payments program. This can be done by clicking on the 'Memo' button found to the right of the *Name* field in Record Payments. The Record Payments screen will then display the *A/R Memo* field from Accounts Master. If an account has an A/R memo then the Memo button label will appear in red.

For example, shown below is the Accounts Master record for the AC0001 account, which contains an A/R memo:



When the Memo button is clicked within a Record Payments transaction using the AC0001 account code, the top half of the screen is replaced by a field showing the A/R Memo:



The user can now edit the A/R Memo and save the new information. The edited memo will now become a part of the Accounts Master Record.

Elsie Ziegelhofer Retires, Lisa Tworek Welcomed

After twenty years with Shared Logic, Elsie Ziegelhofer has retired from her position as our Administrative Assistant. Many of you would recognize Elsie only by voice as she served as the primary liaison between our clients and their support techs. We will miss Elsie greatly and wish her all the best as she pursues her love of travel! If you would like to send a note of congratulations, Elsie can be reached through our office address of 6904 Spring Valley Drive Suite 305 Holland, OH 43528.

Shared Logic is also very pleased to introduce our new Administrative Assistant, Lisa Tworek. Lisa has 16 years of experience working in an office administrative capacity and has made a fine addition to Shared Logic. Welcome, Lisa!

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